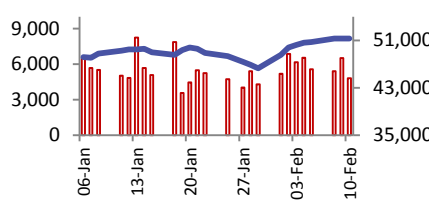
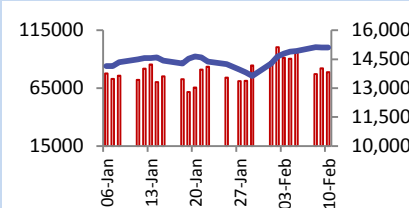


BSE



Open	51356
High	51513
Low	50846
Close	51309
Change	-20
Volume (Lacs)	3432
Turnover (Rs.inCr)	4826

NSE



Open	15119
High	15168
Low	14977
Close	15107
Change	-3
Volume(Lacs)	28763
Turnover (Rs.in Cr)	78858

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	31438	31376	62	0.2%
Dow Futures	31342	31328	14	0.0%
Nasdaq	13973	14008	-35	-0.3%
FTSE	6524	6532	-7	-0.1%
Nikkei	29514	29514	closed	closed
Hang Seng	29911	29911	closed	closed
SGX CNX Nifty	15078	15138	-61	-0.4%
Straits Singapore	2927	2927	closed	Closed
South Korea	3091	3091	closed	closed
Taiwan	15802	15802	closed	Closed
Shanghai	3625	3625	closed	closed

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8300	8148	152.0	1.9%
Alumin (\$/MT)	2079	2054	25.0	1.2%
Zinc (\$/MT)	2725	2696	29.5	1.1%
Brent Crude (\$/bbl)	61.1	61.5	-0.4	-0.6%
Gold (\$/Ounce)	1838	1843	-4.9	-0.3%
Silver (\$/Ounce)	26.8	27.0	-0.2	-0.8%
Light Crude (\$/bbl)	58.3	58.7	-0.4	-0.6%
N G (\$/mmbtu)	3.0	2.9	0.1	2.6%
Sugar (\$/MT)	458.1	454.8	3.3	0.7%
Rubber (Rs./kg)	155.0	155.0	0.0	0.0%
Baltic Dry Index	1306	1317	-11.0	-0.8%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	72.85	72.89	-0.05%
Rs./ Euro	88.30	88.25	0.06%
Rs./Chinese Yuan	11.28	11.33	-0.41%
Yen /\$ rate	104.60	104.59	0.01%
\$ US/Euro	1.21	1.21	0.02%

Dollar Index	Current	Previous	Var(%)
Dollar Index	90.44	90.37	0.08%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	15000	35500
Support 2	14930	35250
Resistance	15200	36270

Securities in Ban For Trade	
BHEL	
SAIL	
SUNTV	

Market Review

**US:** The S&P 500 and the Nasdaq edged slightly lower from record levels on Wednesday as energy and financials rose but some big tech stocks limited gains amid an ongoing rotation of portfolio holdings.

**Asia:** Asia Pacific stocks were down on Thursday morning, with investors digesting weaker-than-expected American inflation data and its implications for the reflection trade betting on economic recovery from COVID-19..

**India:** Indian markets ended flat today amid a volatile session. The NSE Nifty 50 index rose as much as 0.39% in early trade and fell up to 0.87% in the afternoon, before ending flat 15,106. The S&P BSE Sensex closed 20 points lower at 51,309, after swinging 666.64 points intra-day. The broader markets however closed with decent gains. The BSE midcap index rose 0.7% while smallcap 0.4%. **Market is expected to open gap down and likely to witness negative move during the day.**

**Global Economy:** U.S. consumer prices rose moderately in January and underlying inflation remained benign as the pandemic continues to be a drag on the labor market and services industry. The consumer price index increased 0.3% last month after climbing a revised 0.2% in December. In the 12 months through January the CPI rose 1.4% after gaining a revised 1.3% December. Economists had forecast the CPI rising 0.3% and increasing 1.5% yoy. Prior to the revision, the CPI was previously reported to have increased 0.4% in December and advanced 1.4% yoy.

U.S. wholesale inventories increased more than initially thought in December, even as sales accelerated. The wholesale inventories rose 0.3% in December instead of gaining 0.1% as reported last month. Stock at wholesalers was unchanged in November. The component of wholesale inventories that goes into the calculation of gross domestic product shot up 0.7% in December. Inventories fell 1.6% in December from a year earlier.

**Commodities:** Oil prices took a breather, having enjoyed the longest winning streak in two years amid producer supply cuts and hopes vaccine rollouts will drive a recovery in demand. Gold inched lower on Thursday as weaker U.S. inflation data diminished bullion's appeal, although a softer dollar and lower Treasury yields kept the losses in check.

**Currency:** The U.S. Dollar held losses, oil prices fell while treasuries will not trade until London open.

## FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI(Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	39684	3971	36207	3600	371	116099	12484	117126	12625	-1027	-141
Index Option	4000993	391956	4005922	392448	-492	966797	102689	908530	96804	58267	5885
Stock Future	149754	13205	147204	13166	39	1198777	103263	1198613	103619	164	-356
Stock Option	156884	14402	158244	14555	-153	171840	15103	161366	14219	10474	884
<b>Total</b>	<b>4347315</b>	<b>423534</b>	<b>4347577</b>	<b>423769</b>	<b>-235</b>	<b>2453513</b>	<b>233539</b>	<b>2385635</b>	<b>227267</b>	<b>67878</b>	<b>6272</b>

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
3-Feb-21	11553	8872	2681
4-Feb-21	13634	9836	3798
5-Feb-21	9129	7717	1412
8-Feb-21	8097	5924	2173
9-Feb-21	11872	8564	3308
<b>Month to date-Feb</b>	<b>79875</b>	<b>57846</b>	<b>22029</b>
FII (Prov.) (Rs Cr)	Buy	Sell	Net
4-Feb-21	11827	9890	1937
5-Feb-21	9402	7940	1462
8-Feb-21	8018	6141	1877
9-Feb-21	11600	10299	1301
10-Feb-21	9072	7285	1787
<b>Month to date-Feb</b>	<b>85218</b>	<b>66659</b>	<b>18559</b>
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
4-Feb-21	6314	7083	(769)
5-Feb-21	6203	7621	(1419)
8-Feb-21	5356	5861	(505)
9-Feb-21	4650	6406	(1756)
10-Feb-21	4750	6826	(2076)
<b>Month to date-Feb</b>	<b>48059</b>	<b>57109</b>	<b>(9049)</b>
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
3-Feb-21	1142	1077	65
4-Feb-21	1175	775	400
5-Feb-21	623	1173	(550)
8-Feb-21	493	652	(159)
9-Feb-21	788	703	85
<b>Month to date-Feb</b>	<b>4956</b>	<b>5179</b>	<b>(223)</b>

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1270	40%	800	39%
Decline	1710	54%	1150	56%
Unchanged	178	6%	86	4%

Market Turnover	10-Feb	09-Feb	Var (%)
BSE Cash	4826	6506	-26%
NSE Cash	78858	82038	-4%
NSE Futures	118590	118590	0%
NSE Options	3295224	3295224	0%
Total (Rs.Cr)	3497498	3502357	0%

Volatility Index	10-Feb	09-Feb
Volatility Index	24.27	24.27

Index PE - TTM	10-Feb	Yr. High	Yr. Low
Sensex	35.7	35.7	15.7
Nifty	41.8	42.0	17.2

## Corporate News

### Lupin launches ayurvedic energy supplement for men

Lupin has launched a new ayurvedic energy supplement for men. Be One is a 100 % ayurvedic health and wellness supplement specially developed for men to help them stay energised and healthy(eT)

### Power Mech Projects bags four orders worth Rs 1,068 cr

Power Mech Projects has bagged four different orders worth Rs 1,068.36 crore. The company has received the Letters of Award for the works worth Rs 1,068.36 crore. The first two orders are worth Rs 449 crore each and are regarding water supply pipeline construction from the State Water & Sanitation Mission, Government of Uttar Pradesh. It has also got an order of Rs 100.36 crore for Operation and Maintenance Works from Prayagraj Power Generation Company Ltd, in Bara, UP. (ET)

### Wockhardt's COVID-19 vaccines supply deal with UK Govt extended for 6 months

Wockhardt has been awarded a six-month extension of its agreement with the UK govt to fill-finish COVID-19 vaccines. This expands the original agreement until August 2022, and the manufacturing will continue to be undertaken at the company's North Wales-based subsidiary CP Pharmaceuticals (ET)

### IRB Infrastructure Developers to raise up to Rs 2,200 crore via NCD issue

IRB Infrastructure Developers will raise up to Rs 2,220 crore through issuance of NCD. IRB Infrastructure Developers said the proceeds would be utilised for repayment of existing loans up to Rs 1,600 crore and balance for meeting capex requirements and general corporate purposes. (MC)

### JSW Group enters the e-commerce market by scaling up its JSW One initiative

JSW Group will be investing around Rs 700 crore to foray into e-commerce business by scaling up its JSW One initiative as a tech-based solutions platform for its customers. As an e-commerce player, JSW Group will service the needs of both B2B as well as B2C customers. According to industry sources the penetration of e-commerce in the home building segment is still in its nascent stage and will show high growth potential. (MC)

### Airtel, Vodafone Idea ask DoT to lower bank guarantees for statutory dues

Bharti Airtel and Vodafone Idea have urged the DoT to lower the amounts that they are required to provide in bank guarantees (BGs) to cover for statutory dues. The telecom operators have argued that the money collected by the DoT is not in proportion to their declining revenues. (BS)

Top 5 Nifty Gainers	10-Feb	09-Feb	Var(%)
BAJAJFINSV	10228	9942	2.9%
CIPLA	863	842	2.6%
SBILIFE	911	889	2.5%
M&M	914	895	2.1%
HDFCLIFE	719	705	2.0%
Top 5 Nifty Losers	10-Feb	09-Feb	Var(%)
HDFCBANK	1582	1612	-1.9%
EICHERMOT	2901	2948	-1.6%
BHARTIARTL	590	599	-1.5%
TATASTEEL	690	699	-1.3%
BRITANNIA	3425	3462	-1.1%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	51,309	0.0%	2.1%	4.1%	24.5%
MIDCAP	19,810	0.7%	2.6%	3.6%	25.1%
SMLCAP	19,420	0.4%	2.6%	2.9%	31.7%
AUTO	24,850	1.0%	2.4%	10.1%	40.1%
BANKEKX	40,461	-0.6%	2.9%	10.8%	12.9%
Capital Goods	22,072	-0.5%	2.8%	12.1%	30.5%
FMCG	12,609	-0.1%	1.4%	-1.0%	10.1%
Health Care	21,856	0.4%	1.3%	-2.3%	52.5%
IT	25,865	0.1%	0.5%	-3.4%	60.5%
METAL	12,656	0.3%	5.5%	1.1%	29.4%
Oil & Gas	14,789	0.0%	1.5%	0.1%	3.9%
Power	2,246	-0.1%	3.5%	6.1%	17.2%
Realty	2,795	1.7%	5.0%	7.4%	15.7%

NSE USD Futures	10-Feb	09-Feb	Var (%)
Feb Expiry (Rs./\$)	72.92	73.03	-0.1%
March Expiry (Rs./\$)	73.21	73.32	-0.1%
Total Turnover (Rs. Crore)	16208	20135	-20%

Sectors	TTM PE
Auto	38.97
Auto Ancillary	80.93
Banking	30.03
Engineering	25.72
Cement	31.31
Diamonds & Jewellery	117.77
Housing Finance	31.56
Infrastructure & Const	36.75
Metals-Aluminium	32.62
Metal - Steel	12.36
Oil Expl.	25.98
Pharma	33.48
Power - Gen. Supp.	22.13
Information Tech.	29.67
Sugar	6.45
Telecom Serv. Prov.	33.41
Tyres	29.65

## Economy News

### High fiscal deficit to pose challenge in lowering India's debt/GDP ratio: Fitch

The budget points to a loosening of fiscal policy to support the country's ongoing economic recovery from the pandemic and will consequently lead to a rise in public debt. India's high fiscal deficit would pose a challenge in lowering the debt to GDP ratio, which is expected to rise above 90% in the next five years. India entered the pandemic with little fiscal headroom from a rating perspective. Its general government debt/GDP ratio stood at 72 per cent in 2019, against a median of 42% for 'BBB' rated peers. The agency had in June last year revised India's 'BBB-' rating outlook to negative from stable based on its assumptions of the likely impact of pandemic on public finance. (FE)

### Exports up 10.3%, imports up by 0.7% during February 1-8

Continuing with the positive growth, the country's exports grew by 10.3% to USD 683 million during the first week of February on account of strong performance by key sectors such as engineering and chemicals. Imports too increased by a marginal 0.7% to USD 72.5 million during the week. Trade deficit narrowed by 19.4 per cent to USD 610 million. Further, gold imports increased by 70.7% to USD 391.9 million during the week. Imports of petroleum products dipped 29.5% to USD 951.7 million. (FE)

## International Corporate News

### Microsoft approached Pinterest in recent months about potential deal

Microsoft Corp approached Pinterest Inc in recent months about a potential deal to acquire the \$51 billion social media company. (Inv)

### Mastercard to open up network to select cryptocurrencies

Mastercard already offers customers cards that allow people to transact using their cryptocurrencies, although without going through its network. Mastercard specified that not all cryptocurrencies will be supported on its network, adding that many of the hundreds of digital assets in circulation still need to tighten their compliance measures. (Inv)

### Zynga forecasts strong bookings for 2021 on 'Harry Potter' game boost

Zynga said it expects full-year net bookings - an indicator of future revenue - to be \$2.8 billion, more than the \$2.75 billion analysts were anticipating. Its outlook includes a full-year contribution from Rollic's titles "Toon Blast" and "Toy Blast," initial sales of "Puzzle Combat" and "FarmVille 3" set to launch in the first half of 2021, and the potential release of its first "Star Wars" game by the end of the year. (Inv)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	17.50	13180516	17.64	7973526	-0.79%	1	1274.83	1296.50	-1.7%
Tata Motors	22.24	1549959	22.40	2150331	-0.71%	5	324.03	328.90	-1.5%
Wipro	6.58	1219910	6.64	1345874	-0.90%	1	479.34	439.00	9.2%
Dr.Reddy's	65.72	215764	65.94	216980	-0.33%	1	4787.54	4824.05	-0.8%
ICICI Bank	17.61	16946304	17.72	13692312	-0.62%	2	641.42	632.15	1.5%
HDFC Bank	80.75	1389608	81.47	939863	-0.88%	3	1960.81	1581.75	24.0%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	21.00	21.00	0.00	0.0%
RIL	54.00	53.50	0.50	0.9%
SBI	53.40	53.80	-0.40	-0.7%

10 year G-Sec Yield	Current	Previous	Change
US	1.12%	1.16%	(3) bps
Japan	0.08%	0.07%	1 bps
India	6.01%	6.07%	(6) bps
UK	0.49%	0.46%	3 bps
Libor 3 Mths	0.20%	0.20%	1 bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	590	585	0.8%
Inflation - WPI	1.22%	1.55%	-33 bps
Inflation - CPI	4.59%	6.93%	-234 bps

India GDP	Q2FY21	Q1FY21	FY20
Growth	-7.5%	-23.90%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	6731	6536	195

IIP Growth -%	Nov-20	Nov-19	YTD-FY21
IIP	-1.9	0.5	-17.5
Mining	-7.3	1.4	-13.3
Manufacturing	-1.7	-0.2	-19.7
Electricity	3.5	4.9	-5.6

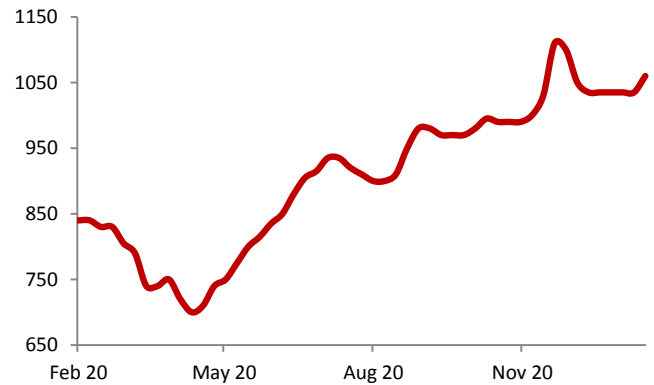
US Economy Data	Current	Previous
Inflation (%) (YoY)	1.40%	1.40%
Unemployment (%)	6.30%	6.70%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4%	33.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation - CPI (%)	-0.30%	0.20%

HDPE Prices (\$/mt) (Source: BBG)



	Date
Indian GDP Data	26 Feb
Indian Inflation Data CPI	12 Feb
Indian Inflation Data WPI	15 Feb
Indian Monetary Policy	To be Announced
India's Industrial Production (IIP)	12 Feb
US Inflation Data	To be Announced
US GDP	To be Announced
US Unemployment Data	To be Announced
US Fed Rate	To be Announced
China GDP	16 Apr
China Inflation Data	To be Announced

Event Update		
Co. Name	Date	Purpose
Coromandel International Ltd.	11/02/21	Rs.6.00 per share(600%)Interim Dividend
KPR Mill Ltd.	11/02/21	Rs.3.75 per share(75%)Interim Dividend
Manappuram Finance Ltd.	11/02/21	Rs.0.65 per share(32.5%)Interim Dividend
Procter & Gamble Hygiene & Health Care Ltd.	11/02/21	Rs.85.00 per share(850%)Interim Dividend
Subex Ltd.	11/02/21	Rs.0.50 per share(10%)Interim Dividend
Transport Corporation Of India Ltd.	11/02/21	Rs.1.20 per share(60%)Interim Dividend
Apcotex Industries Ltd.	12/02/21	Rs.1.50 per share(75%)Interim Dividend
Balrampur Chini Mills Ltd.	12/02/21	Rs.2.50 per share(250%)Interim Dividend
BLS International Services Ltd.	12/02/21	Rs.0.25 per share(25%)Interim Dividend
Carborundum Universal Ltd.	12/02/21	Rs.1.50 per share(150%)Interim Dividend
Control Print Ltd.	12/02/21	Rs.4.00 per share(40%)Interim Dividend
Dhampur Sugar Mills Ltd.	12/02/21	Rs.6.00 per share(60%)Interim Dividend
Gillette India Ltd.	12/02/21	Rs.33.0000 per share(330%)Interim Dividend
HIL Ltd.	12/02/21	Rs.15.00 per share(150%)Interim Dividend
IIFL Wealth Management Ltd.	12/02/21	Rs.30.00 per share(1500%)Interim Dividend
NTPC Ltd.	12/02/21	Rs.3.00 per share(30%)Interim Dividend
PI Industries Ltd.	12/02/21	Rs.3.00 per share(300%)Interim Dividend
PNB Gilts Ltd.	12/02/21	Rs.4.00 per share(40%)Second Interim Dividend
Alkem Laboratories Ltd.	13/02/21	Interim Dividend
Bajaj Consumer Care Ltd.	13/02/21	Rs.6.00 per share(600%)Interim Dividend
Equitas Holdings Ltd.	13/02/21	Interim Dividend
Indo Amines Ltd.	13/02/21	Interim Dividend
Modison Metals Ltd.	13/02/21	Rs.1.50 per share(150%)Interim Dividend

## Bulk Deal AS On 10/02/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
538566	APOLLOTRI	SAKET AGRAWAL	S	160000	880
542934	CBPL	AMRUTLAL GORDHANDAS THOBHANI	S	44000	41.57
542803	ELLORATRAD	CHANDRIKABEN SAIJA	S	10000	97.02
541627	HITECHWIND	KABIRRAMAGARWAL	B	36100	11.06
541627	HITECHWIND	MOHAMMEDMAAZSHABBIRAHMEDKOTHIWALE	S	36450	11.06
542924	JANUSCORP	MANISH RAMESHBHAI PATEL	S	49500	90.5
539679	KAPILRAJ	RUCHIT HARISH SAVLA	S	30000	10
539679	KAPILRAJ	SHASHIN HASMUKH SAVLA	S	30000	10
521062	OCTAVE	LEMAN DIVERSIFIED FUND	S	1115000	0.99
521062	OCTAVE	SPARROW ASIA DIVERSIFIED OPP FUND	B	1115000	0.99
539291	OZONWORLD	MANISH RAMESHBHAI PATEL	S	34000	91.27
511557	PROFINC	NEW LEAINA INVESTMENTS LIMITED	S	131250	30.71
511557	PROFINC	PREETI AGGARWAL	B	100000	30.85
511557	PROFINC	ROCKYRASIKLALVORA	B	82000	30.25
511557	PROFINC	SMITI AGARWAL	S	50000	30.25
532092	SAGARPROD	ANTIQUA SECURITIES PVT LTD.	B	485000	6.21
542034	SMGOLD	MEHUL KANUBHAI VAGHELA	S	60000	18.25
542034	SMGOLD	RAGHURAM SHIVRAM THAKKAR - HUF	B	150000	18.25
538920	SPACEAGE	JUBIN PREMJI GADA	S	96000	15.88
538920	SPACEAGE	RAHUL ANANTRAI MEHTA	S	25000	15.88
538920	SPACEAGE	RAVI KHARWAD HUF	S	35000	15.88
538920	SPACEAGE	SAILAJA VANGETI	B	50000	15.88
538920	SPACEAGE	SANJEEV KUMAR GUNNAM	B	25000	15.88
538920	SPACEAGE	SANJEEV KUMAR GUNNAM	B	25000	15.88
538920	SPACEAGE	SURESH JAIN (HUF)	S	90000	15.88
538920	SPACEAGE	TRADEWELL CAPFIN PRIVATE LIMITED	B	100224	15.88
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
ADORWELD	Ador Welding Limited	ITHOUGHTWEALTH ANALYTICS LLP	SELL	104642	303.02
BCP	B.C. Power Controls Ltd	AMOD HARICHANDRA MULYE	SELL	296000	5.99
MAJESCO	Majesco Limited	KIA CAPITAL	SELL	250000	59.2
MAJESCO	Majesco Limited	NEW WORLD CAPITAL	SELL	250000	59.2
MAWANASUG	Mawana Sugars Limited	VLS FINANCE LTD	SELL	196699	30.04
SANCO	Sanco Industries Ltd.	CHHEDA ASHOK BHAWANJI	SELL	350000	19
SANWARIA	Sanwaria Consumer Ltd.	SHRINATHJI DALL MILLS	SELL	12140516	0.96

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B-2, 301/302, Marathon Innova,  
Opp. Peninsula Corporate Park  
Off. Ganpatrao Kadam Marg  
Lower Parel(W), Mumbai-400013  
Board No. : 91 22 6723 8000/8001  
Fax. : 022 6723 8010